

RECORDATION NO. 11524-6 FILED

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

June 17, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Equipment Lease, dated as of June 17, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease which was previously filed with the Commission under Recordation Number 11524.

The name and address of the party to the enclosed document are:

[Lessee: Kanawha Rail Corp.
405 Capitol Street
Charleston, WV 25301]

Owner Trustee/
Lessor: U.S. Bank National Association
(successor to The Connecticut Bank
and Trust Company)
One Federal Street
Boston, MA 02110

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

200 covered hopper railcars WNFR 1000 – WNFR 1199

A short summary of the document to appear in the index follows:

Termination of Equipment Lease

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/anm
Enclosures

TERMINATION OF EQUIPMENT LEASE

The undersigned, U.S. Bank National Association (as successor to The Connecticut Bank and Trust Company), as Lessor, not in its individual capacity but solely as Owner Trustee under that certain Master Trust Agreement dated as of January 15, 1980 with General Electric Credit Corporation of Tennessee (as assignee of General Electric Capital Corporation formerly known as General Electric Credit Corporation), as owner participant, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby acknowledge the termination of the Equipment Lease, dated as of January 15, 1980, (as amended, modified or supplemented, the "Lease"), with Kanawha Rail Corp. (as assignee of Winifrede Railroad Company), as Lessee.

The Lease was duly filed with the Interstate Commerce Commission (now the Surface Transportation Board) on February 21, 1980 under Recordation Number 11524 and covers the following railroad equipment:

200 3,000 cubic foot 100-ton covered hopper cars with the marks WNFR 1000-1199 inclusive.

IN WITNESS WHEREOF, U.S. Bank National Association, as Owner Trustee, has caused this Instrument to be executed by its officer thereunto duly authorized this 15 day of June, 2005.

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SURFACE TRANSPORTATION BOARD

U.S. Bank National Association, not in its individual capacity but as Owner Trustee

By: John A. Brennan
Title: Officer

Commonwealth of Massachusetts)

ss:

County of Suffolk)

On this 15th day of June, 2005, before me personally appeared John A. Brennan, to me personally known, who being by me duly sworn, says that he is a Officer of US Bank National Association and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Paul A. Brennan

(Notarial Seal)

NOTARY PUBLIC

My Commission expires: Nov. 24, 2006